

District/off: 0650-3
Date Rcvd: Jun 20, 2024

User: admin
Form ID: pdf006

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Total Noticed: 2

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TOTAL: 9



Charles M. Walker
U.S. Bankruptcy Judge
Dated: 6/20/2024



IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION

In re:)	
)	
The Center for Assisted Reproductive Technologies, LLC;)	Case No. 24-bk-01921
The Center for Reproductive Health, P.C.;)	Case No. 24-bk-01922
Fertility Laboratories of Nashville, LLC; and)	Case No. 24-bk-01923
American Embryo Adoption Agency, LLC.)	Case No. 24-bk-01924
)	
)	Chapter 11
Debtors.)	Judge Walker
)	

**EXPEDITED AGREED ORDER RESOLVING MOTIONS TO APPOINT CHAPTER 11
TRUSTEE OR DISMISS CASE**

This matter is before the Court on the U.S. Trustee's Expedited Motion to Appoint a Chapter 11, Trustee, or in the alternative, to Dismiss filed on May 30, 2024, and the state court receiver ("Receiver") Jeremiah Foster's Expedited Motion to Dismiss filed on May 31, 2024 (together, the "Motions"). After an expedited hearing on June 5, 2024, the Motions were continued by the agreement of the parties to June 18, 2024. After negotiation, the Receiver, the State of Tennessee, Debtors and Debtors' owner Dr. Jamie M. Vasquez reached an agreement for the conversion of a temporary restraining order to a temporary injunction memorialized in a proposed form of order that the parties intend to submit to and believe will be approved by the Chancery Court of Davidson County, Tennessee ("Chancery Court"). This proposed order is styled as an Agreed Temporary Injunction with Asset Freeze, Appointment of A Receiver and Other Equitable Relief ("Agreed Temporary Injunction") and the parties intend to request that it be entered by the Chancery Court upon dismissal of these bankruptcy cases.

Based on the terms in the Agreed Temporary Injunction, all the parties agree that the bankruptcy cases should be dismissed. Debtors' counsel agrees that he will provide a summary of

the proceedings for Debtors' former clients ("Patient Summary") to the Receiver for the Receiver's review and distribution. Dr. Vasquez agrees that he will not file bankruptcy on behalf of any of the Debtors for 12-months from the date this order is entered.

IT IS THEREFORE ORDERED that Debtors' Chapter 11 cases are hereby dismissed. The Receiver shall serve notice to all Dr. Vasquez's former clients through Stretto and the Receiver's website of this agreed order, the Patient Summary, and the Agreed Temporary Injunction in its form as entered by the Chancery Court. Dr. Vasquez shall pay directly to Stretto the cost in providing this notice within 60 days of presentment, and Dr. Vasquez is barred from filing any bankruptcy case on behalf of Debtors for 12-months from the date this order is entered.

**THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY
AS INDICATED AT THE TOP OF THE PAGE**

Agreed & Accepted for Entry:

PAUL RANDOLPH, U.S. TRUSTEE, REGION 8	COUNSEL FOR RECIEVER	COUNSEL FOR DEBTORS and DR. VASQUEZ
<u>/s/ Megan Seliber</u> Megan Seliber Office of the U.S. Trustee 701 Broadway #318 Nashville, TN 37203 615-695-4060 Megan.Seliber@usdoj.gov	<u>/s/ Peter Riggs</u> Peter Riggs SPENCER FANE LLP 1000 Walnut Street, Suite 1400 Kansas City, MO 64106 (816) 474-8100 priggs@spencerfane.com	<u>/s/ Phillip G. Young, Jr.</u> Phillip G. Young, Jr. Thompson Burton PLLC 6100 Tower Circle, Suite 200 Franklin, Tennessee 37067 (615) 465-6000 phillip@thompsonburton.com

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page.
United States Bankruptcy Court.